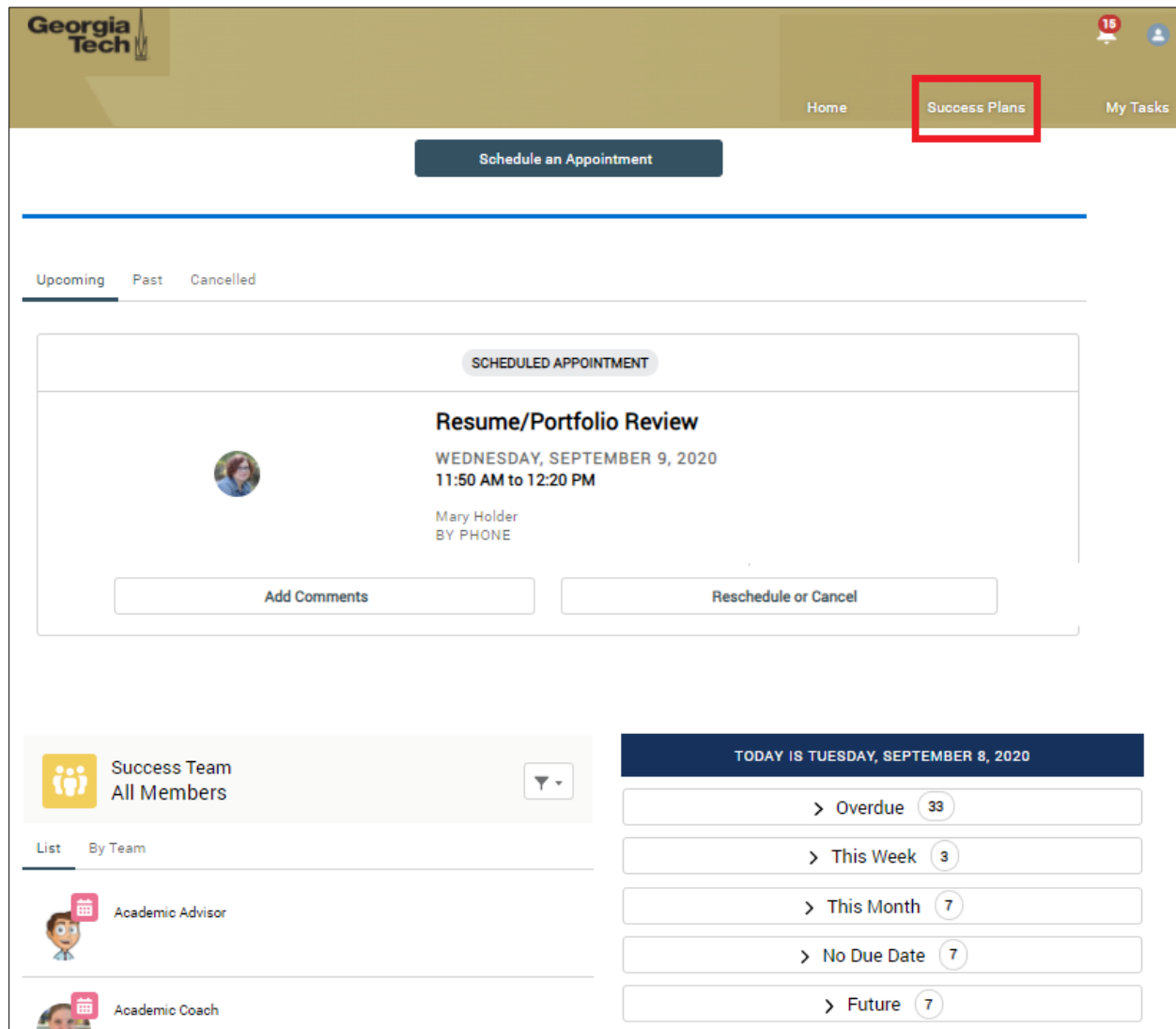


Success Plans

Overview

Success Plans help advisees stay focused, organized, and on track to achieve a goal or milestone. They provide a clearly defined set of activities (Tasks) to help advisees do things like complete their first-semester onboarding, apply to a study abroad program, or get off academic probation—and help advisors keep an eye on advisees' progress.

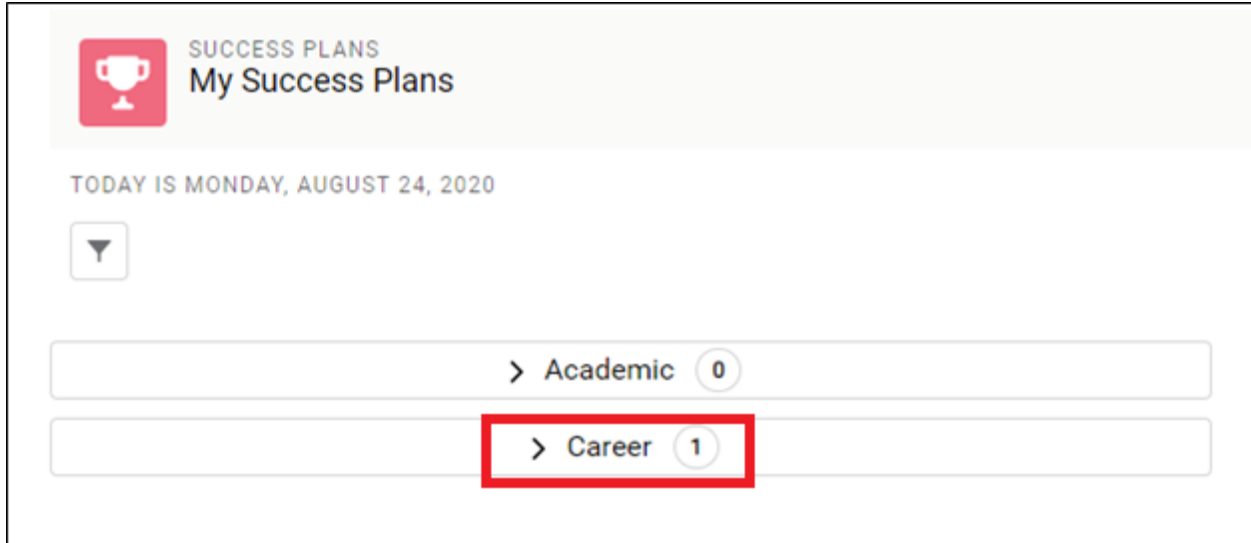
1. Select **Success Plans** from tabs.



The screenshot shows the Georgia Tech Success Plans interface. At the top, there is a navigation bar with the Georgia Tech logo on the left and a notification bell with '15' on the right. Below the logo is a 'Home' tab, and below the notification bell is a 'My Tasks' tab. The 'Success Plans' tab is highlighted with a red box. Below the navigation bar is a 'Schedule an Appointment' button. Below that is a horizontal line, and then a tabbed interface with 'Upcoming', 'Past', and 'Cancelled' tabs. The 'Upcoming' tab is selected. Below the tabs is a 'SCHEDULED APPOINTMENT' card. The card features a profile picture of a woman, the title 'Resume/Portfolio Review', the date and time 'WEDNESDAY, SEPTEMBER 9, 2020 11:50 AM to 12:20 PM', and the name 'Mary Holder BY PHONE'. Below the card are two buttons: 'Add Comments' and 'Reschedule or Cancel'. Below the appointment card is a 'Success Team' section with a dropdown menu showing 'All Members'. Below that is a 'List' section with 'By Team' selected. The 'List' section shows two team members: 'Academic Advisor' and 'Academic Coach'. To the right of the 'List' section is a 'TODAY IS TUESDAY, SEPTEMBER 8, 2020' section with a list of filters: '> Overdue 33', '> This Week 3', '> This Month 7', '> No Due Date 7', and '> Future 7'.




2. Select the dropdown arrow for either academic or career. A number will indicate how many plans are created for section.



SUCCESS PLANS
My Success Plans

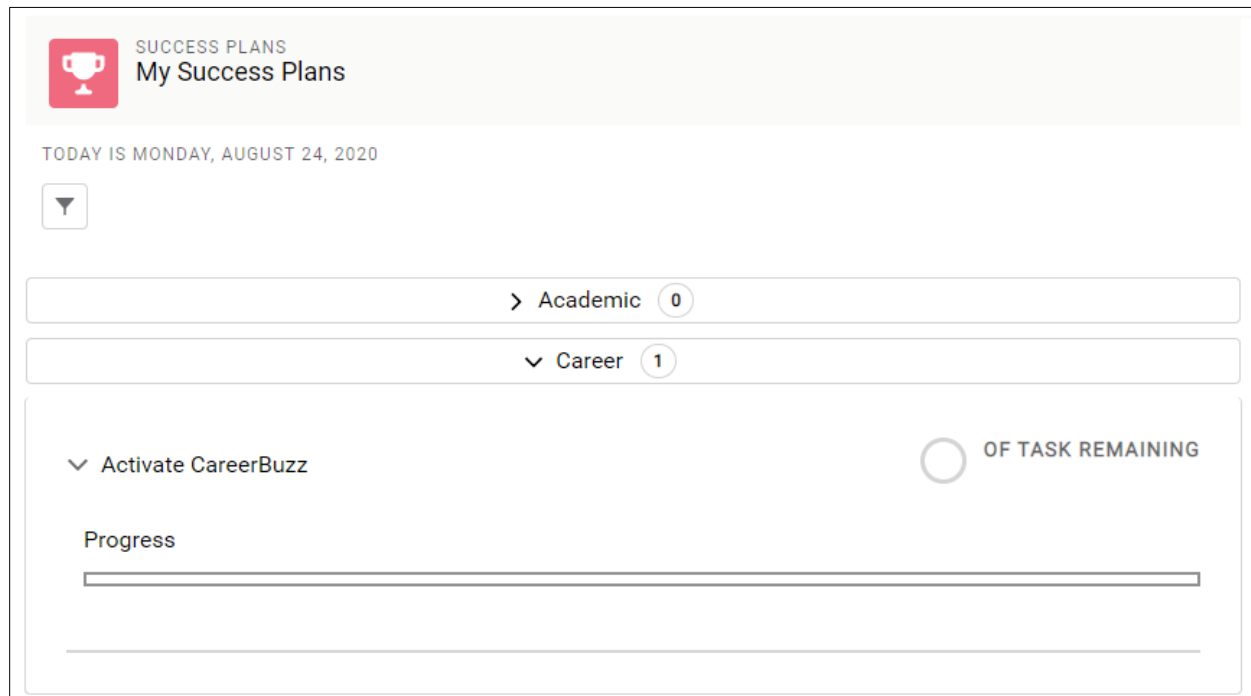
TODAY IS MONDAY, AUGUST 24, 2020



> Academic 0


> Career 1

3. Once opened you will see a progress bar indicating what is left to complete the task.



SUCCESS PLANS
My Success Plans

TODAY IS MONDAY, AUGUST 24, 2020



> Academic 0

▼ Career 1

▼ Activate CareerBuzz ○ OF TASK REMAINING

Progress

